

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

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# FSC Daily Report

16/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,744.47	1.7	1.0	21.8	21.1	3.4	3.0	1.72%
MSCI Emerging Markets Index	1,055.80	0.3	(1.8)	13.5	15.2	1.7	1.7	2.77%
MSCI FM FRONTIER MARKETS	538.13	0.6	1.0	#N/A N/A	12.2	0.2	1.6	4.17%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	574.89	0.4	1.0	10.7	14.0	1.6	1.7	4.04%
Muscat Stock Exchange MSX 30 Index	4,621.70	0.4	1.0	11.5	12.4	0.9	0.8	5.94%
Tadawul All Share Index	12,238.48	0.2	1.7	19.7	22.2	2.3	2.3	3.61%
Dubai Financial Market General Index	5,239.18	(0.2)	1.6	10.1	11.3	1.5	1.1	4.62%
FTSE ADX GENERAL INDEX	9,509.02	(0.0)	1.0	17.0	21.5	2.5	2.3	2.12%
Qatar Exchange Index	10,471.69	0.4	(0.9)	11.3	14.2	1.3	1.5	4.09%
Bahrain Bourse All Share Index	1,900.20	0.3	(4.3)	15.3	11.0	1.3	0.9	9.09%
Boursa Kuwait All Share Price Return Ir	7,527.46	0.1	2.2	19.5	20.7	1.8	1.5	3.95%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	556.80	(0.0)	(2.2)	14.9	17.0	1.7	1.7	2.70%
MSCI AC Asia Ex. Japan Index	684.39	(0.1)	(2.8)	14.5	16.8	1.6	1.7	0.00%
Nikkei 225	38,572.60	0.3	(3.3)	17.8	25.5	2.1	1.9	1.76%
S&P/ASX 200	8,326.96	1.4	2.1	20.7	19.3	2.4	2.2	3.49%
Hang Seng Index	19,522.89	1.2	(2.7)	9.6	11.0	1.1	1.1	4.30%
NSE Nifty 50 Index	23,311.80	0.4	(1.4)	21.8	24.0	3.5	3.3	1.32%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.57	1.3	1.6	14.9	16.3	2.1	1.9	3.31%
MSCI Emerging Markets Europe Index	121.77	1.3	2.9	7.0	7.1	1.1	1.0	4.16%
FTSE 100 Index	8,366.86	0.8	2.4	13.7	14.0	1.9	1.7	3.75%
Deutsche Boerse AG German Stock Inc	20,609.72	0.2	3.5	17.2	15.4	1.8	1.6	2.72%
CAC 40	7,629.53	2.1	3.4	14.2	16.1	1.9	1.8	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,899.03	1.8	1.3	26.3	23.7	4.8	4.1	1.30%
S&P 500 INDEX	5,949.91	1.8	1.2	26.8	23.6	5.2	4.3	1.26%
Dow Jones Industrial Average	43,221.55	1.7	1.6	23.6	21.2	5.3	4.6	1.64%
NASDAQ Composite Index	19,511.23	2.5	1.0	40.7	38.6	7.2	5.9	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	581.77	1.7	5.8	-29%	155%
Gold Spot \$/Oz	2,707.40	0.4	3.2	-3%	158%
BRENT CRUDE FUTR Mar25	81.67	-0.4	9.4	-5%	77%
Generic 1st'OQA' Future	84.32	0.4	10.9	-33%	357%
LME COPPER 3MO (\$)	9,167.50	0.1	4.6	-16%	112%
SILVER SPOT \$/OZ	30.77	0.4	6.5	-12%	157%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,621.70							
Change	16.77	0.36%						
Previous Close	4,604.92		Financial Sector	7,935.92	7,909.22	0.34%	2.72%	2.72%
Open	4,602.55		Industry Sector	5,352.90	5,304.16	0.92%	1.56%	1.56%
Day's High	4,621.70		Services Sector	1,732.96	1,735.10	-0.12%	-0.58%	-0.58%
Day's Low	4,602.17		MSM Shariah Index	429.22	426.05	74.47%	-	-
YTD Change	0.99%							
Volume Mn	21.75							
MSX30 Value Traded Mn	5.71							
Traded / Listed Stocks	62	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.479	9.86%	GULF HOTELS (OM)	3.510	-9.98%	GALFAR ENGINEERII	0.074	6620.89
GALFAR ENGINEERING & CONTRACTII	0.074	8.82%	DHOFAR FOODS AND INVESTMENT	0.076	-5.00%	OQ BASE INDUSTRIE	0.114	3544.73
SALALAH PORT SERVICES	0.28	7.69%	PHOENIX POWER	0.062	-4.62%	OQ EXPLORATION A	0.340	2643.63
OOREDOO	0.24	7.14%	THE PEARL REIF	0.119	-4.03%	GLOBAL FINANCIAL	0.091	1867.71
ALANWAR INVESTMENT	0.07	2.94%	ABRAJ ENERGY SERVICES	0.255	-3.77%	SOHAR INTERNATIO	0.141	1557.14

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,238.48		Tadawul Banks	12,482.83	12,462.46	0.16%	1.21%	1.79%
Change	26.24	0.21%	Tadawul Energy	5,334.27	5,315.92	0.35%	0.93%	0.66%
Previous Close	12,212.24		Tadawul Utilities	13,716.30	13,685.78	0.22%	0.88%	-0.44%
Open	12,236.52		Tadawul Telecom	8,206.53	8,208.64	-0.03%	2.52%	4.31%
Day's High	12,259.07		Tadawul Insurance	10,826.78	10,903.80	-0.71%	-0.68%	1.92%
Day's Low	12,219.49		Tadawul Retailing	7,874.96	7,840.81	0.44%	1.63%	4.68%
YTD Change	1.68%		Tadawul Food & Beverages	6,105.21	6,052.59	0.87%	2.76%	1.54%
Volume Mn	314,822.87		Tadawul Media	31,723.49	31,496.18	0.72%	-3.75%	-0.62%
Value Traded Mn	6,361.77		Tadawul Materials	5,549.38	5,491.11	1.06%	2.49%	-0.33%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,763.41	15,885.92	-0.77%	-2.15%	3.91%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SHATIRAH HOUSE RESTAURANT CO	22.88	6.42%	ENMA AL-RAWABI COMPANY	22.30	-2.62%	AL-BAHA DEVELOPMI	0.45	49618.90
MAKKAH CONSTRUCTION & DEVEPL	98.6	4.04%	DR SULAIMAN AL HABIB MEDICAL	291.00	-2.61%	ANAAM INTERNATIO	1.26	9895.91
NATIONAL ENVIORNMENTAL RECYC	8.44	3.69%	ARABIAN FOOD & DAIRY FACTORI	97.20	-2.61%	SAUDI ARABIAN OIL C	28.25	6108.74
SAUDI STEEL PIPE CO	66.8	3.57%	ALDREES PETROLEUM AND TRANSP	123.60	-2.22%	TOURISM ENTERPRIS	0.94	5678.85
SABIC AGRI-NUTRIENTS CO	114	3.07%	SHL FINANCE CO	18.56	-2.01%	RIYAD BANK	28.80	4864.85

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,239.18							
Change	-11.68	-0.22%						
Previous Close	5,250.86		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,250.09		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,260.03		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,226.36		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.02		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	157,197.76		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	556.97		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CEMENT CO	3.45	9.18%	DUBAI ELECTRICITY & WATER AU	2.72	-3.55%	DUBAI ELECTRICITY &	2.72	65,286.77
NATIONAL GENERAL INSURANCE	4.9	8.89%	DUBAI ISLAMIC INSURANCE CO	0.332	-2.35%	SHUAA CAPITAL PSC	0.26	19,156.89
AL SALAM BANK SUDAN	0.537	3.87%	ARAMEX PJSC	2.81	-1.40%	DUBAI FINANCIAL M/	1.60	16,138.33
TAKAFUL EMARAT INSURANCE	1.57	1.29%	AL FIRDOUS HOLDINGS PJSC	0.31	-1.27%	DEYAAR DEVELOPME	0.92	14,795.88
DUBAI FINANCIAL MARKET PJSC	1.6	1.27%	DEYAAR DEVELOPMENT PJSC	0.92	-1.08%	DRAKE & SCULL INTE	0.36	13,092.99

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,509.02							
Change	-4.19	-0.04%						
Previous Close	9,513.21		Financial	16,970.39	16,955.10	0.09%	-0.12%	1.15%
Open	9,513.21		Telecommunication	3,993.44	4,003.26	-0.25%	0.00%	-0.37%
			Consumer Services	13,199.73	13,194.51	0.04%	-2.05%	1.19%
Day's High	9,531.75		Basic Material	4,710.40	4,732.51	-0.47%	0.49%	3.43%
Day's Low	9,499.43		Industrials	2,785.34	2,812.58	-0.97%	1.56%	2.45%
YTD Change	0.96%		Utilities	12,435.52	12,395.79	0.32%	1.95%	-10.83%
			Energy	2,264.95	2,289.22	-1.06%	0.08%	0.37%
Volume Mn	265,335.13		Health Care	2,678.30	2,600.97	2.97%	4.85%	11.22%
Value Traded Mn	1,017.88		Real Estate	11,194.21	11,203.94	-0.09%	-1.96%	-0.47%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	2.24	9.80%	FINANCE HOUSE	1.93	-9.81%	ESHRAQ INVESTMEN	0.36	42237.14
ESG EMIRATES STALLIONS GROU	9.65	4.89%	ALKHALEEJ INVESTMENT	4.46	-5.11%	APEX INVESTMENT C	4.65	36209.47
APEX INVESTMENT CO PSC	4.65	4.73%	ABU DHABI SHIP BUILDING CO	6.45	-4.16%	MULTIPLY GROUP	2.13	19469.36
ESHRAQ INVESTMENTS PJSC	0.358	4.07%	ABU DHABI NATL CO FOR BUILDI	1.2	-4.00%	GULF PHARMACEUTI	1.47	11695.66
PALMS SPORTS P.J.S.C	9.92	3.55%	RAS AL KHAIMAH WHITE CEMENT	1.14	-3.39%	ADNOC DRILLING CO	5.50	10679.42

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,471.69							
Change	42.88	0.41%						
Previous Close	10428.81		<b>Total Return</b>	23,880.95	23,783.16	0.41%	0.29%	-0.94%
Open	10428.81		<b>Rayan Islamic</b>	4,820.00	4,794.27	0.54%	-0.18%	-1.03%
Day's High	10494.03		<b>All Share</b>	3,733.90	3,718.97	0.40%	0.07%	-1.10%
Day's Low	10405.55		<b>Banks &amp; Finance</b>	4,617.89	4,608.56	0.20%	-0.46%	-2.49%
YTD Change	-0.009402949		<b>Industrials</b>	4,232.95	4,202.01	0.74%	0.52%	-0.32%
Volume Mn	162.601		<b>Transportation</b>	5,282.05	5,251.90	0.57%	3.37%	2.27%
Value Traded Mn	393.8053		<b>Real Estate</b>	1,556.08	1,539.73	1.06%	-1.33%	-3.73%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,317.64	2,299.27	0.80%	-0.78%	-1.31%
			<b>Telecommunications</b>	1,897.42	1,888.69	0.46%	1.07%	5.49%
			<b>Consumer Goods</b>	7,656.63	7,649.42	0.09%	-0.78%	-0.13%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.71	9.92%	QATAR GENERAL INSURANCE & RE	1.11	-0.98%	AL FALEH EDUCATIOI	0.71	17878.30
AAMAL CO	0.90	4.63%	QATAR NATIONAL CEMENT CO	4.10	-0.77%	QATAR ALUMINIUM N	1.23	15110.02
QATAR & OMAN INVESTMENT CO	0.68	2.72%	DOHA BANK QPSC	2.02	-0.59%	EZDAN HOLDING GRC	0.95	13573.74
MESAIEED PETROCHEMICAL HOLDI	1.47	2.58%	QATAR FUEL QSC	14.91	-0.47%	MESAIEED PETROCHE	1.47	11538.93
INMA HOLDING COMPANY	3.71	2.38%	AL RAYAN QATAR ETF	2.26	-0.44%	ESTITHMAR HOLDINC	1.86	10455.48

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,900.20							
Change	5.74	0.30%						
Previous Close	1,894.46		<b>MSCI Bahrain</b>	153.46	153.03	0.28%	-2.53%	-3.31%
Open	1,894.46		<b>MSCI Bahrain Domestic Islamic</b>	60.21	60.03	0.30%	-3.04%	-3.90%
Day's High	1901.620		<b>MSCI Bahrain Net TR USD</b>	419.06	417.83	0.29%	-2.52%	-3.26%
Day's Low	1892.310							
YTD Change	-4.32%							
Volume Mn	707.71							
Value Traded Mn	0.239							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.12	1.73%	GFH FINANCIAL GROUP BSC	0.31	-1.57%	ITHMAAR HOLDING E	#N/A N/A	200.00
BBK BSC	0.48	1.05%	AL SALAM BANK BSC	0.20	-1.00%	AL SALAM BANK BSC	0.20	168.26
-	-	-	APM TERMINALS BAHRAIN BSC	1.14	-0.87%	GFH FINANCIAL GROU	0.31	150.45
-	-	-	GULF HOTEL GROUP B.S.C	0.33	-0.30%	ALUMINIUM BAHRAI	1.12	70.67
-	-	-	-	-	-	GULF HOTEL GROUP I	0.33	50.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,527.46							
Change	6.17	0.08%						
Previous Close	7,521.29		<b>Industrials</b>	722.59	722.02	0.08%	-0.15%	-0.15%
Open	7,531.79		<b>Banks</b>	1,869.65	1,866.97	0.14%	3.31%	3.31%
			<b>Consumer Service</b>	1,001.43	1,015.14	-1.35%	0.28%	0.28%
			<b>Technology</b>	1,040.32	1,069.42	-2.72%	0.00%	0.00%
Day's High	7,550.70		<b>Real Estate</b>	1,403.25	1,398.14	0.37%	3.70%	3.70%
Day's Low	7,518.24		<b>Financial Services</b>	1,510.63	1,516.31	-0.37%	0.00%	0.00%
YTD Change	2.24%		<b>Telecom</b>	1,005.76	1,004.07	0.17%	-1.18%	-1.18%
			<b>Health Care</b>	457.86	421.97	8.51%	-0.09%	-0.09%
Volume Mn	0.37		<b>Insurance</b>	1,995.27	1,984.37	0.55%	-2.92%	-2.92%
Value Traded Mn	78.85		<b>Basic Materials</b>	895.27	893.98	0.14%	-1.75%	-1.75%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR KUWAIT HOLDING CO	135.00	14.41%	UMM AL QAIWAIN GENERAL INVES	85.50	-5.00%	KUWAIT BUSINESS TC	103.00	71664.48
AL MAIDAN DENTAL CLINIC CO K	796.00	11.96%	OULA FUEL MARKETING CO	371.00	-4.87%	INTL FINANCIAL ADVI	422.00	23787.18
INDEPENDENT PETROLEUM GROUP	520.00	6.78%	OSOS HOLDING GROUP CO	125.00	-4.58%	KUWAIT REAL ESTATI	284.00	19649.54
MASHAER HOLDING CO KSC	84.00	6.33%	INTL FINANCIAL ADVISORS	422.00	-4.09%	AL MADAR KUWAIT F	135.00	15733.90
UNITED REAL ESTATE COMPANY	126.00	5.00%	NATIONAL PETROLEUM SERVICES	866.00	-3.56%	GULF BANK	300.00	13880.93

Source: FSC